

REBEKAH STEVENS, CPA

Rebekah has been a foundational member of the Vista Consulting Team since its earliest days, currently serving as Chief Financial Officer. With more than two decades of collaboration alongside Vista founder Tim McKey, Rebekah brings exceptional financial expertise and business acumen to both Vista and the law firms we proudly serve.

Rebekah's career is built on the pillars of precision, transparency, and actionable strategy, making her an invaluable resource for law firms seeking to strengthen their financial foundation and achieve long-term success.



FINANCIAL LEADERSHIP

Rebekah plays a leading role in Vista's operations, overseeing critical financial functions such as budget development, financial forecasting, and detailed financial reporting. While numbers are her focus, strategy is her driving force. Her unique ability to analyze financial health and create tailored solutions enables firms to take control of their financial landscape and work toward their goals with confidence.



AUTHORITY ON FRACTIONAL CFO SERVICES

One of Rebekah's most impactful contributions is the leadership she provides to Vista's Fractional CFO services. Acting as a part-time CFO for law firms, she offers financial leadership that's both meticulous and future-focused. Her in-depth financial reporting frameworks allow clients to get clear, actionable insights into their firm's performance, bridging the gap between complicated data and informed decision-making. Rebekah helps firms pinpoint opportunities for improvement and chart a path forward.



TRUSTED EDUCATOR & STRATEGIST

What sets Rebekah apart is her ability to transform complex accounting principles into practical, digestible information. She thrives on empowering firms with knowledge and clarity, offering financial advice that firms can truly act on. Rebekah doesn't just report on past performance—she identifies what's next, crafting strategies that allow firms to grow smarter and faster.

PRESENTATION TOPICS

- Firm Finances and Profitability
- Budgeting and Analysis
- Internal Controls and Segregation of Duties
- Accounting Team Workflow
- Best Practices for IOLTA Accounts
- Financial Forecasting for Law Firm Success
- Building a Scalable Budget That Supports Firm Growth
- Demystifying Financial Reports for Law Firm Owners
- Leveraging Financial Data to Make Smarter Business Decisions
- Fractional CFO Services: The Key to Managing Growth Without the Overhead
- Aligning Long-Term Financial Planning with Day-to-Day Operations



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